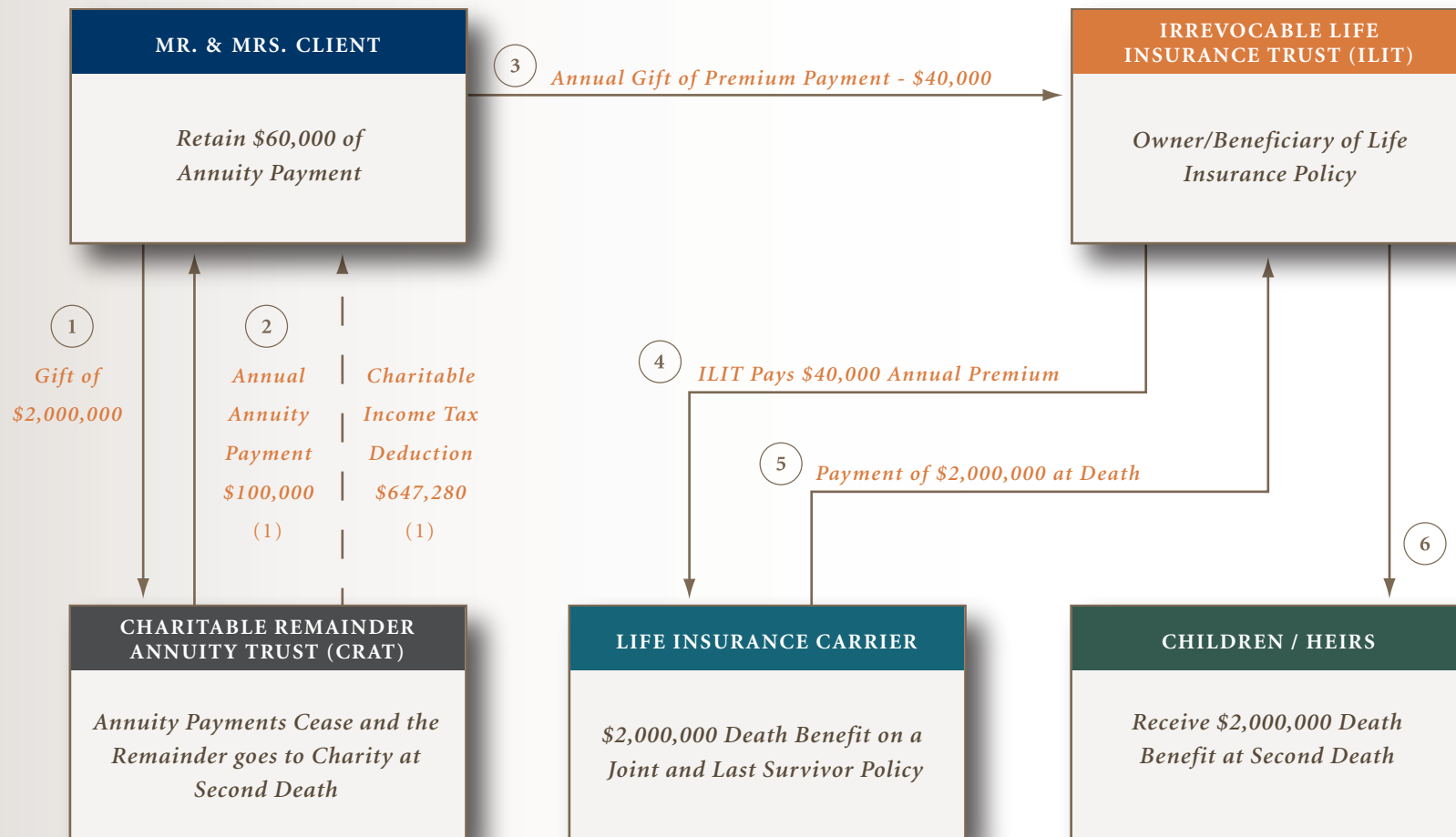


# CRT with Wealth Replacement Trust



(1) Annuity payments are taxed to the beneficiary as ordinary income, capital gain, tax-free income and/or return of principal. Income tax deductions not used currently may be carried forward for 5 years. The current income tax deduction depends on the type of asset donated, the type of charity, and benefits paid out to the income beneficiaries.

Please see disclosure page for complete disclosure information.



CRESCENT WEALTH MANAGEMENT



## *CRT with Wealth Replacement Trust Disclosure*

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